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1 **Decoupling livestock from land use through industrial feed production pathways**

2

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23 **Abstract**

24 One of the main challenges for the 21st century is to balance the increasing demand for high-
25 quality proteins while mitigating environmental impacts. In particular, cropland-based produc-
26 tion of protein-rich animal feed for livestock rearing results in large-scale agricultural land-
27 expansion, nitrogen pollution, and greenhouse gas emissions. Here we propose and analyse the
28 long-term potential of alternative animal feed supply routes based on industrial production of
29 microbial proteins (MP). Our analysis reveals that by 2050, MP can replace, depending on
30 socio-economic development and MP production pathways, between 10–19% of conventional
31 crop-based animal feed protein demand. As a result, global cropland area, global nitrogen
32 losses from croplands and agricultural greenhouse gas emissions can be decreased by 6%
33 (0–13%), 8% (-3–8%) and 7% (-6 – 9%), respectively. Interestingly, the technology to indus-
34 trially produce MP at competitive costs is directly accessible for implementation and has the
35 potential to cause a major structural change in the agro-food system.

36

37

38 **Introduction**

39 The livestock sector provides essential nutrients, generates economic benefits, results in im-
40 proved livelihoods, and provides labour to the worlds growing population. On the other hand,
41 the livestock sector and especially the associated animal feed production through contemporary
42 agriculture, also represents one of the most important contributors to global environmental pol-
43 lution. ¹ Two thirds of agricultural lands, furthermore, are used for pastures and about one third
44 of the remaining croplands is devoted to produce animal feed like soybeans and cereals. ^{2,3} The
45 increasing demand for livestock products ⁴ has entailed a range of serious global environmental
46 concerns including large scale deforestation, greenhouse gas emissions from land use change
47 and biodiversity loss ⁵⁻¹⁰ as well as global nitrogen pollution due to low nitrogen fertilizer up-
48 take efficiency of plant-soil systems and nutrient losses in animal waste management. ^{11, 12}
49 These environmental impacts are largely driven by the production of protein-rich crops des-
50 tined to feed livestock. ¹²

51 By 2050 the world's growing population is expected to reach more than 9 billion people
52 ¹³, a growth that combined with wealth increase will further drive the demand for animal-based
53 proteins as part of the human diet. ¹⁴ Due to this, estimates of various Integrated Assessment
54 Models foresee a further increase of 30 – 60% ¹⁵ in global crop production until 2050. Meeting
55 this increasing demand by land expansion or intensification will both result in negative envi-
56 ronmental impacts. ^{12, 16} One of the future challenges, therefore, is to decrease the land pressure
57 from current livestock production and therefore simultaneously lower GWP, and nitrogen pol-
58 lution. Instead of incremental improvements in efficiency, structural changes of the agricultural
59 land use for feed production should therefore be explored.

60 An alternative to cultivating protein-crops to feed livestock is the use of microbes like
61 bacteria, yeast, fungi and algae for the industrial production of Microbial Proteins (MP), also
62 known as Single Cell Protein. ¹⁷⁻¹⁹ MP can be produced in intensive, confined and efficient

63 high-rate aerobic fermentation reactors and can decouple protein production from the cultiva-
64 tion of agricultural land and agricultural pollution by substituting traditional crop-based protein
65 in feed and even food. Protein volumetric productivity by microbes in bioreactors reaches sev-
66 eral kg per m³ per hour¹⁸, which is several order of magnitude above that reached by higher
67 biota. Equally important, contrarily to higher plants, microbes convert reactive nitrogen into
68 cellular proteins with an unmatched efficiency close to 100% with proteins constituting up to
69 70-75% of the dry biomass weight.^{17,20} Bacteria thereby have the advantage of rapid growth
70 on organic substrates like sugars and starch^{17,21} as well as on gaseous substrates like methane
71 ²², hydrogen (with CO₂ and/or CO as carbon source) and syngas.^{23,24}

72 The production of MP is not new at all. In fact, the production of MP from methane
73 was already achieved at industrial scale in the 70's.²⁵ Due to comparatively low market prices
74 of conventional agriculture-based animal feed, the relatively under-developed fermentation
75 technology, limited focus on resource efficiency and low environmental awareness in those
76 days, the commercialization of MP ceased in the 80's.²⁶ In recent years, several developments
77 have led to the renaissance of MP.^{19,27,28} First, the progress in the domains of industrial bio-
78 technology, microbial engineering, and process and reactor technology has reduced the cost of
79 MP production substantially with methane and sugar based MP production already commer-
80 cially available.^{29,30} Our assessment also shows the economic potential of other MP production
81 routes (table S5-S9). Second, bacterial MP has been officially recognized and approved as
82 commercial feed ingredient for all livestock species³¹ and is of high quality and resembles in
83 amino acid composition that of fish meal.³² Third, the large negative economic, environmental
84 and social externalities of agricultural practices on e.g. climate change, human health, biodi-
85 versity loss and ecosystem functioning have become evident. For example, recent estimates of
86 the costs of reactive nitrogen pollution are as high as 0.3 – 3.0% (Table S2) of the global gross
87 domestic product annually. Finally, the global recognition that to feeding the world with high

88 quality proteins from animal-based food in a sustainable way contemporary agriculture practice
89 will not suffice. Altogether, MP, therefore, seem to be a promising feed source for livestock
90 that can be part of the solution to fulfil the growing demand for animal protein, within the
91 carrying capacity of the earth.

92 In this study, we conducted comprehensive model simulations until the year 2050 using
93 the Model of Agricultural Production and its Impact on the Environment (MAgPIE)^{12, 16, 33}
94 aiming to assess the environmental impacts of the implementation of these MP production
95 pathways on agriculture and the environment in terms of cropland expansion, nitrogen pollu-
96 tion and greenhouse gas emissions from land use change.

97

98 **Materials and Methods**

99

100 **General approach simulation studies**

101 In order to provide a comprehensive assessment of the impact of widespread adoption of MP
102 as protein source in animal feed on the respective features of cropland expansion, nitrogen
103 pollution and greenhouse gas emissions, we considered three potential socio-economic futures
104 based on the Shared Socioeconomic Pathways (SSPs)³⁴ (i.e. SSP1 (“Sustainability pathway”),
105 SSP2 (“middle-of-the-road pathway”) and SSP5 (“Resource intensive pathway”)), five produc-
106 tion pathways using different substrates for MP production; Figure 1) and three MP feed re-
107 placements rates for all major livestock (i.e. pigs, cattle and chicken). Using natural gas or
108 hydrogen generated through water electrolysis driven by renewable energy would allow for the
109 land-use decoupling of MP production. Hydrogen-based production through water electrolysis
110 would rely on external concentrated CO₂ from industrial point sources (e.g. flue gases from
111 power stations), which we assessed being available in sufficient quantity.

112

113 **Shared Socio-economic Pathways (SSPs)**

114 The general outcomes and dynamics of the reference scenarios SSP1, SSP2 and SSP5 are
115 broadly documented and discussed within the publications ^{15, 35}, and the results are deposited
116 in a public database (<https://tntcat.iiasa.ac.at/SspDb>).

117

118 **Technological pathways for production of Microbial Protein (MP)**

119 MP can be produced at achievable protein production rate of ~2-4 kg protein per m³ reactor per
120 hour through aerobic fermentation, using bioreactors similar to those widely used in the food
121 industry. As depicted in Figure 1, and described in more detail below, different carbon and
122 energy sources can be used in the MP production process.

123

124 **Sugarcane-to-MP**

125 Heterotrophic production of MP with raw sugar, derived from agricultural production of sugar
126 cane, providing both the energy and carbon source required for microbial growth. We consid-
127 ered the agricultural production of sugar cane to produce raw sugar as the required energy and
128 carbon source to drive heterotrophic MP production. Besides raw sugar, the processing of the
129 sugar cane yields also other by-products such as bagasse, and molasses which can either be
130 used as livestock feed ³⁶, or further fermented to produce MP. ^{37, 38} Other possibilities are of-
131 fered by the anaerobic digestion or the gasification of such substrates, to produce bio-methane
132 and syngas respectively. ^{39, 40} In our simulations, we have focused exclusively on the use of
133 raw sugar as substrate for MP production, without accounting for the use of other by-products
134 as livestock feed or for further MP production. Considering a raw sugar conversion factor of
135 14 ton sugarcane/ton raw sugar, and a dry matter (DM) content of 30% ⁴¹, the amount of sug-
136 arcane necessary to produce 1 ton MP is 4.3 ton of sugarcane (table S3).

137

138 Hydrogen-to-MP

139 Autotrophic production of MP using hydrogen produced by means of water electrolysis using
140 polymer electrolyte membrane (PEM) electrolysis⁴², driven by renewable energy. In this case,
141 a crucial factor is the availability of technically exploitable CO₂ from (industrial) point sources
142 (e.g. flue gases from power stations). In a recent study of the International Panel for Climate
143 Change (IPCC), it was found that by 2050 the CO₂ capture potentials are estimated at 4.9 to
144 37.5 GtCO₂ per year (1.3 – 10 GtC).⁴³ Considering an average C/N of 5 for MP production²⁰,
145 the latter would be enough to produce 2.6 – 20.2 Gt of MP, while our simulations show that
146 175 – 307 Mton MP can be replaced in 2050 (Supplementary Materials excel spreadsheet). It
147 is therefore paramount that there is sufficient technically exploitable CO₂ available to produce
148 MP through PEM electrolysis.

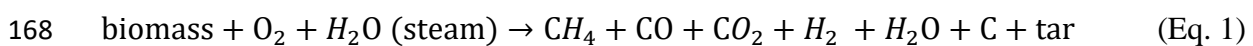
149 *Availability of renewable energy:* Recent estimates by the International Energy Agency indi-
150 cate installed capacities for wind and solar energy to increase to 2700GW and 4670GW by
151 2050 (assuming the hi-Ren scenario of the IEA), respectively.^{44, 45} In the scenario where all
152 MP is produced solely by means of hydrogen as energy source delivered through PEM elec-
153 trolysis, the maximum amount of renewable energy needed would be 537 – 902 GW (in order
154 to produce 175 – 307 Mton MP with a nitrogen content of 11.2%, which equals to a protein
155 content of 70%). Hence, this represents 7 – 12% of the total estimated combined installed wind
156 and solar energy in 2050, respectively.

157

158 Syngas-to-MP

159 Autotrophic production of MP using hydrogen as energy source from syngas produced by
160 means of biomass gasification. The syngas would also provide CO₂ used as carbon source.

161 Agricultural production of *Miscanthus* spp. as high C/N crop was used as source crop for gas-
162 ification. We assumed a biomass-to-hydrogen yield of 0.1 kg H₂/kg biomass.⁴⁶ Note that
163 yields during gasification found in literature are as high as 0.127 kg H₂/kg biomass.⁴⁷ A yield
164 of 0.1 kg H₂/kg biomass corresponds to 5.5 ton of dry biomass being necessary to produce 1
165 ton MP (Table S3). In our simulations, we considered the use of *Miscanthus* as biomass sub-
166 strate for the gasification process. Note that a variety of other biomass substrates is suitable for
167 this purpose.⁴⁸ The overall biomass gasification reaction stoichiometry is as follows⁴⁹:



169 The formed methane will subsequently follow a steam reforming reaction:



171 The overall ratio of H₂:CO₂ obtained during biomass gasification is thus 2.5. With stoichio-
172 metric requirements of H₂:CO₂ for the production of MP of 5.22:1 (Table S10), it is evident
173 that there is sufficient CO₂ must be available for incorporation into MP.

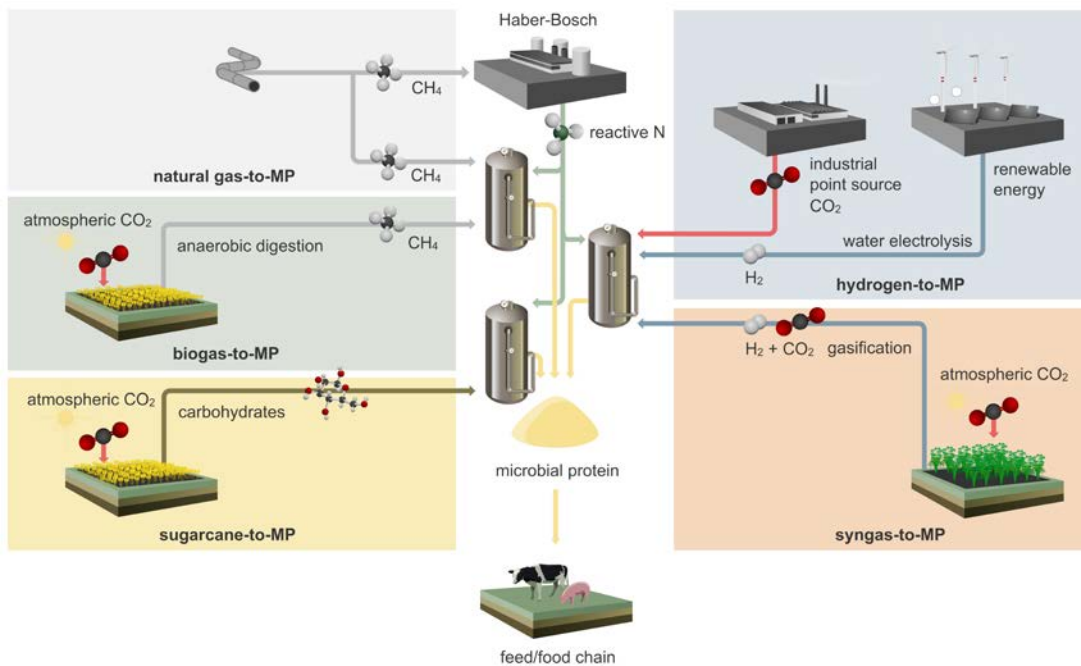
174

175 Natural gas-to-MP

176 Methylo-trophic production of MP using methane oxidizing bacteria using natural gas, provid-
177 ing both the carbon and energy required for microbial growth. Natural gas from the grid offers
178 a readily available energy and carbon source for MP production at virtually any place. Assum-
179 ing a methane utilization efficiency of 80%, the production of 1 ton MP requires 1767 Nm³
180 methane. As such, in order to produce 175 – 307 Mton MP, 316 – 542 G Nm³ is needed. The
181 latter corresponds to ~ 9 – 16% of the current global natural consumption⁵⁰.

182 Biogas-to-MP

183 Methylotrophic production of MP using methane oxidizing bacteria using biogas produced by
 184 anaerobic digestion of biomass, providing both the carbon and energy required for microbial
 185 growth. Agricultural production of energy maize was used as source crop for the digestion step.
 186 We considered the agricultural production of *energy maize* as substrate for the production of
 187 biogas by means of anaerobic digestion. Considering a dry matter content of 30%, we assumed
 188 a yield of 315 Nm³ methane per ton of dry maize.⁵¹ The latter yield translated to 5.6 ton of dry
 189 maize needed to produce 1 ton MP (Table S3). Note that also other energy crops such as switch
 190 grass, clover grass, alfa alfa, sunflower and miscanthus can be used for this purpose.^{52, 53}
 191



192 **Figure 1. Proposed protein supply routes for livestock production based on microbial**
 193 **protein (MP).**
 194

195
 196 ***Hydrogen-to-MP:***

197 ***Syngas-to-MP:***

198 ***Natural gas-to-MP:***

199 ***Biogas-to-MP:***

200

201 **Literature survey on MP feed replacement rates**

202 A comprehensive literature survey was conducted comprising feeding trials of all major live-
203 stock categories (i.e. beef cattle, dairy cattle, pigs, broiler chickens and laying hen) to determine
204 the amount of MP that can be used as replacement of protein-rich oil crops, oilcakes and pulses
205 in the feed basket without compromising animal growth and welfare. The survey reposted data
206 on both ruminant and monogastric animals at different ages and growth stages fed with differ-
207 ent levels of MP, as summarized in Table S1. In addition to our literature survey, we would
208 like to refer to the review studies of Øverland *et al.*,(2010)³² which evaluated the use of me-
209 thane based MP in monogastric animals as well as other comprehensive literatures reviews
210 conducted in the 1970's and 1990's, in which the nutritional value and evaluation of food safety
211 of various MP are evaluated in detail.^{54, 55}

212

213 **Model simulations with the Model of Agricultural Production and its Impact on the En-** 214 **vironment (MAGPIE)**

215 The projections of the future potential environmental impacts of widespread adoption of the
216 MP production pathways were made using the Model of Agricultural Production and its Impact
217 on the Environment, MAGPIE 2 revision 11544. A detailed description of the MAGPIE model
218 including its equations is available at <https://redmine.pik-potsdam.de/projects/magpie/wiki/>. In
219 the following section, the key features of MAGPIE relevant for the MP production pathways
220 presented in this paper are summarized. Note that the description of the existing model outlined
221 in the section below contains text elements of descriptions of the MAGPIE model described in
222 detail in some of our previous studies.^{12, 56-64}

223 In this study, the MAGPIE model was extended by a new product category, namely
224 microbial protein (MP). The simulated scenarios differ in respect to three dimensions, namely

225 (i) the dominant MP technology, (ii) the replacement share in animal feed baskets and (iii)
226 Simulations within the context of three different socio-economic storylines for the general de-
227 velopment of the agricultural sector which were based on the Shared Socio-economic Pathways
228 (SSPs) SSP1, SSP2, and SSP5.

229

230 The dominant MP technology

231 The hydrogen-to-MP and natural gas-to-MP scenarios simulate land-less microbial protein
232 production on the basis of hydrogen/methane and Haber-Bosch synthesized reactive nitrogen.
233 Here, MP production requires no agricultural feedstock. The syngas-to-MP scenario uses as
234 reference crop the fast-growing cellulosic grass Miscanthus⁶⁵ for MP production, requiring 5.5
235 tons of Miscanthus per ton MP; the sugarcane-to-MP production pathway requires 4.3 tons of
236 sugarcane for each ton MP; the biomethane-to-MP scenario requires for the production of one
237 ton MP 5.6 tons of forage crops (see Table S4). These forage crops include a mixture of whole-
238 plant silage crops like maize, alfalfa, clover, or rye grass, that are currently mainly cultivated
239 for feed production. Forage crops include leguminous crops with the ability to fix nitrogen.

240

241 The replacement share in animal feed baskets

242 MP is a highly valuable feed ingredient that mainly replaces the protein part of the feed baskets.
243 We therefore allowed the unrestricted replacement of oil crops and pulses. For oilcakes, we
244 assumed that these processing by-products can only be substituted economically by MP where
245 oilcake demand exceeds the amount of oilcake production as side-product from oil milling. As
246 the food demand for oil remains price-inelastic, we thereby tend to underestimate the potential
247 to substitute oilcakes by MP in feed baskets. MP is a limited substitute for the feed components
248 that provide starch or fibres for digestibility. We therefore restrict the replacement of cereals
249 in a way that the resulting share is still consistent with the highest regional estimate of the

250 minimum percentage inclusion of feed ingredients in concentrates for dairy and beef cattle used
251 by Herrero et al. (2013)⁶⁶ to harmonize their feed model with FAO commodity balance sheets.
252 Following this conservative approach, we assumed that cereals exceeding 60% of the concen-
253 trates in the feed basket for poultry or 70% for other animals can be replaced by MP. Crop
254 residues, forage crops, pasture, molasses and other feed items were assumed to be irreplaceable
255 by MP. Finally, we additionally restricted the maximum share of feed basket replacement in
256 each world region based on the literature survey (see supplementary information). We defined
257 a conservative (low), a medium (default) and a more ambitious (high) level of replacement for
258 MP in feed baskets that can be attained without decreasing animal productivity (see Table S1).
259 These maximum replacement shares are 3% (low), 6% (default) and 12% (high) for poultry,
260 and 4%, 8% and 15% for other animals. Actual replacement shares often remain below these
261 maximum shares due to unreplaceable items in the feed baskets and outcompeting availability
262 of oilcakes from oil milling (see Figure S11-S15). Substitution of feed was based on equal
263 protein content. No productivity increases due to improved feed composition were considered.

264 Simulations within the context of three different socio-economic storylines for the general de-
265 velopment of the agricultural sector which were based on the Shared Socio-economic Pathways
266 (SSPs) SSP1, SSP2, and SSP5

267 SSP1 describes a world with green growth, dematerialized lifestyles, global cooperation and
268 functioning institutions. SSP5 represents a world characterized by fossil-fuel driven growth
269 and rapid technological progress, but material-intensive lifestyles. SSP2 is the “middle-of the
270 road scenario”, which assumes largely a continuation of current trends. Relevant in the context
271 of this study are the different assumptions with respect to the dietary developments in SSP1,
272 SSP2 and SSP5, with much higher consumption of animal-based products and more household
273 waste in SSP5. Both SSP1 and SSP5 project a rapid intensification of the livestock sector. Yet,
274 while SSP1 mainly assumes a rapid improvement in feeding efficiency in developing countries,

275 SSP5 also assumes continuous and fast intensification in developed regions. The employment
276 of MP is consistent with the techno-optimistic storylines. Finally, while the nitrogen uptake
277 efficiency in crop production is assumed to improve in all scenarios, the advances are highest
278 in SSP1, reducing reactive nitrogen (Nr) losses to the environment.

279 In total this results in 48 scenarios (5x3x3 MP scenarios, plus 3 BASE scenarios (i.e. SSP 1,2
280 and 5 assuming no MP use), as summarized in the Supplementary Materials excel spreadsheet.

281

282

283

284

285 **Results**

286 **Potential of MP as a protein source in animal diets**

287 The three feed replacements rates for all major livestock categories (i.e. beef cattle, dairy cattle,
288 pigs, broiler chickens and laying hen) were based on a detailed literature survey (Table S1).

289 We determined besides a default, a high and low inclusion rate of MP that can be used as
290 protein source without negative consequences on animal productivity and wellbeing (Table

291 S1). Our assessment revealed that in many world regions the share of conventional protein
292 concentrates in the animal feed baskets that could be replaced by MP is substantially lower

293 than the potential concentrate feeding rates we found in the literature survey. This is because
294 part of the proteins in the feed composition still contain protein-rich by-products like cake from

295 oil production as we considered that those products would remain available on the market. MP
296 shares, therefore, remain below 5% of dry matter for all livestock types in all world regions.

297 Based on these values, our simulations indicated that globally between 175 – 307 Mton of MP
298 could substitute concentrated protein feeds in the livestock sector (supplementary information,

299 excel file), comprising only 2% (2 – 4%) of the total dry matter feed demand in 2050, but 13
300 (10–19%) on a protein basis because of the high protein-content of MP (supplementary excel

301 spreadsheet).
302

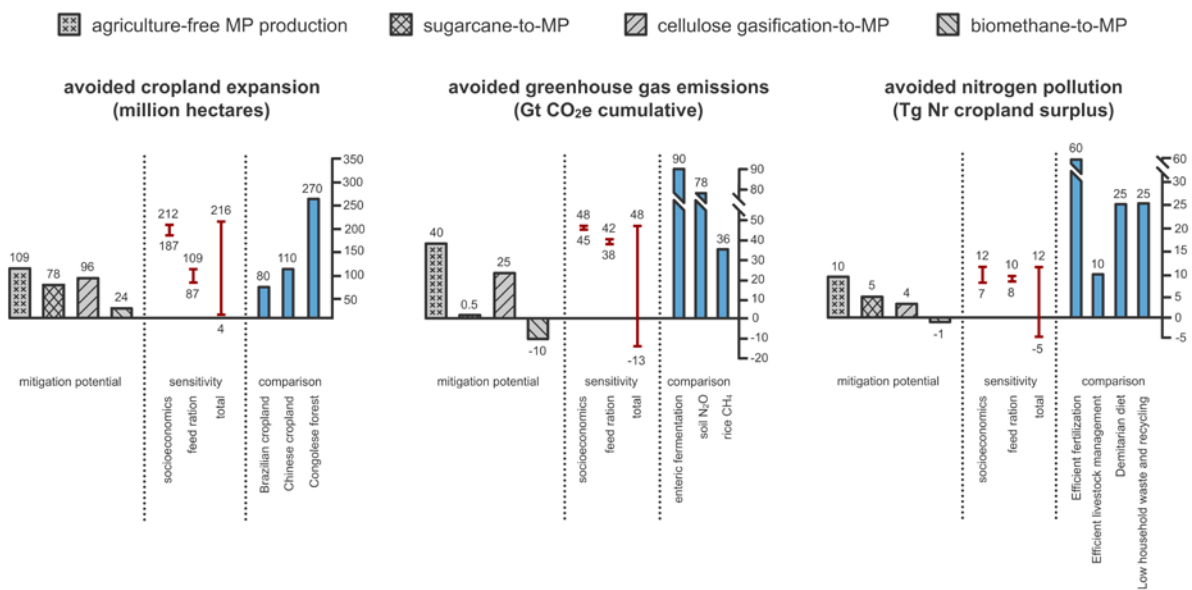
303 **Impact of inclusion of MP on cropland expansion, greenhouse gas emissions and nitrogen 304 pollution**

305 Remarkably, the small changes in livestock feed (, Figure S11-S15) have a substantial global
306 environmental impact in most scenarios (Figure 2). For SSP2 with default protein replacement

307 rates, the agriculture-free and climate independent production of MP would result in the largest

308 decrease in global cropland expansion of 109 Mha (6%) until 2050 (Figure 2). This scenario
 309 would also lower the global reactive nitrogen losses (N_r) from croplands by 10 Mton N_r (8%),
 310 5 Gt CO_2 equivalents in N_2O (4%) and 35 Gt CO_2 (28%) due to the decrease in emissions
 311 deriving from cumulated land use and land-use change (LULUC) in the period between 2005
 312 and 2050. This production route would require 413 billion Nm^3 (316 – 542) of natural gas (i.e.
 313 ~12% (9 – 16%)) of the current global natural gas consumption), thereby reducing its viability
 314 as a long-term sustainable solution. In case hydrogen is generated through water electrolysis it
 315 would require 702 GW (537 – 911) of electricity, which equals to ~10% (7 – 12%) of the
 316 estimated combined installed solar and wind energy by the year 2050 (hiRen Scenarios of the
 317 International Energy Agency (IEA).^{67, 68} This emphasizes the importance of investing in sus-
 318 tainable energy sources.

319



320

321 **Figure 2: Feeding microbial protein (MP) to animals can substantially decrease global**
 322 **cropland expansion, greenhouse gas emissions and nitrogen pollution.** Note that agricul-
 323 **ture-free MP production scenario refers to both hydrogen-to-MP as well as natural gas-to-MP.**
 324 **The impact of agriculture-free microbial protein or upgrading agricultural substrates on global**

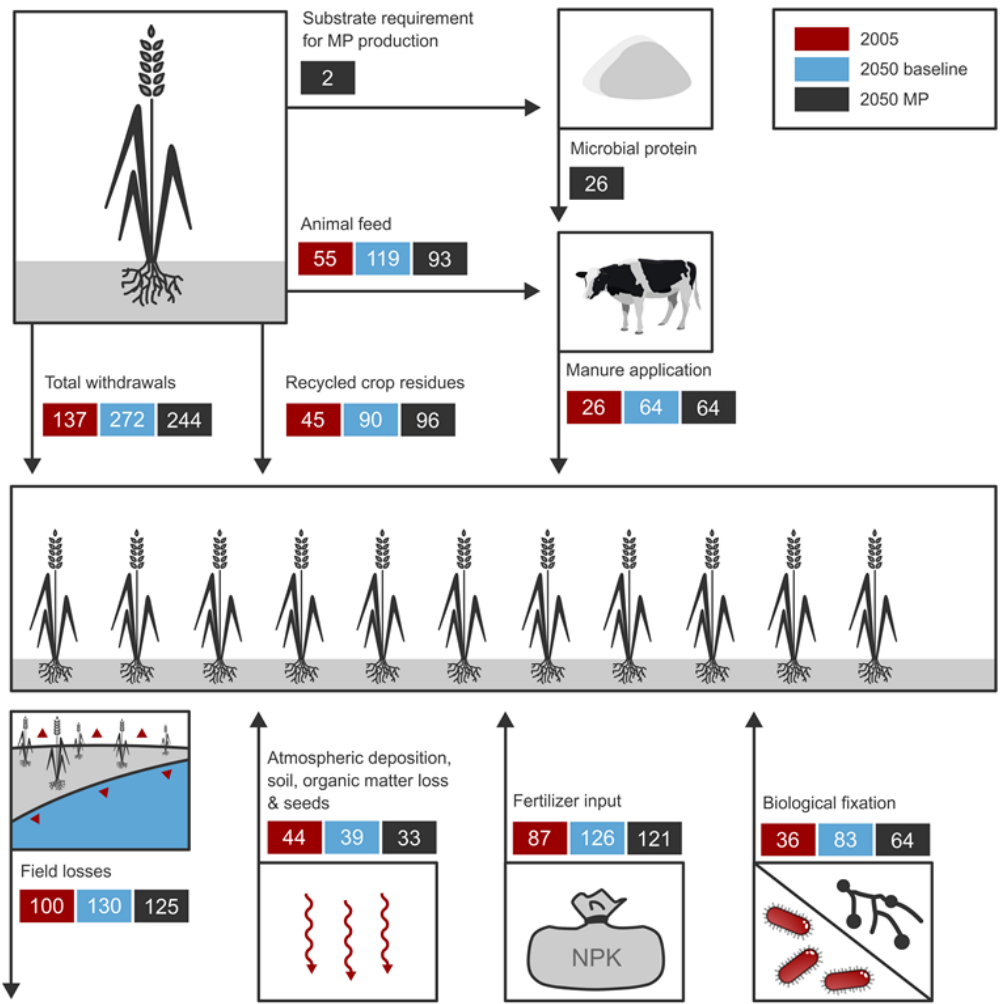
325 (a) cropland expansion until 2050, (b) cumulative greenhouse gas emissions until 2050 and (c)
326 nitrogen pollution in 2050 relative to the baseline scenario without MP. The sensitivity analysis
327 varies the agriculture-free MP production scenario in respect to the socioeconomic scenario
328 (SSP1, 2, 5) and low or high MP feed ratio (LF, HF). "Total" indicates the full range across the
329 48 simulated MP scenarios. For illustration of the order of magnitude of mitigation potentials,
330 the figure also shows (i) land-areas (i.e. Brazilian and Chinese cropland and Congolese forest)
331 ⁶⁹, (ii) cumulative greenhouse gas emissions (expressed in Gt CO₂-equivalents) based on pro-
332 jections for annual emissions of enteric fermentation, soil N₂O and rice methane for the period
333 2000-2050) ⁷⁰, and (iii) nitrogen mitigation potentials of improved nitrogen fertilizer efficiency,
334 demitarian (low meat and household waste) diet, and reduced household waste and recycling.
335 ¹²

336
337 Natural gas or electricity needs are avoided when cellulosic bioenergy crops (2nd generation)
338 are used as energy and carbon source via syngas, sugar or biogas (Figure 1). Our estimates
339 indicate that for providing the same amount of MP based on these substrates for microbiolog-
340 ical growth would require 1282 Mt of miscanthus, 1002 Mt of sugarcane or 1306 Mt of forage
341 crops (see excel spreadsheet supplementary information). Using the global agro-food system
342 model MAgPIE, we estimated that the mitigation potential in regard to land-expansion, nitro-
343 gen pollution and GHGs would be still less polluting in most scenarios (Figure 2). However,
344 in particular for the production of MP out of biomethane from forage crops, also negative
345 environmental impacts can occur in terms of GHG emissions and nitrogen pollution(Figure
346 2).

347 Partly replacing crop-based protein in animal feed by MP, as well as the substrate
348 cultivation for MP production would restructure the agricultural supply chain and global ni-
349 trogen flows considerably, as illustrated in Figure 3 for the sugar-to-protein pathway in SSP2.

350 Here, global Haber-Bosch nitrogen fertilization would drop by 5 Mton N_r (4%). The quantity
 351 of harvested nitrogen from crops and crop residues would then drop by 25 Mton N_r (16%) and
 352 3 Mton N_r (3%), respectively. In addition, by replacing large amounts of soybean by MP, the
 353 global biological fixation would also substantially decrease by 19 Mton (23%). Furthermore,
 354 substantial changes in the global use of phosphorus (another essential nutrient for crops used
 355 in large amounts)⁷¹, fresh water for irrigation^{72,73} and the use of pesticides⁷⁴ can be expected,
 356 albeit not assessed in this study.

357



358

359 **Figure 3: Global agricultural reactive nitrogen flow flows by the year 2050.** The flows are
360 based on the inclusion of MP as animal feed based on the sugar-to-protein pathway, default
361 feed replacement rates and SSP2 (“middle-of-the-road”) scenario.

362

363 **Discussion**

364 Overall, our results show that production of MP can alleviate a set of critical limita-
365 tions in the agricultural food supply chain by decoupling livestock production from land-based
366 production of protein-rich animal feed. The large decrease in global cropland due to the use
367 of MP results in less feed-food competition, or in other words more people can be fed from
368 the same area of cropland. This can already be achieved with only minor changes to animal
369 diets and based on feeding technologies ready for application already today.

370 Our model simulations may underestimate the actual transformational potential of MP for the
371 agricultural sector. Most importantly, we assume that the production of oilcakes will not be
372 influenced by the competition from MP, as oilcakes are anyway produced as by-product of oil
373 milling. In reality, falling oilcake prices through MP competition may drive up prices for oils
374 and lead to falling oil and oil cake production. Given the rather low price-elasticity of soybean
375 oil, effects would probably not be large; however, a switch from oils with high quantity of by-
376 products (e.g. soy) to oils with few by-products (e.g. oil palms) may be a possible consequence
377 of MP market entrance. Moreover, we assume that the inclusion of MP does not affect livestock
378 productivity. In reality, a balanced and customizable amino acid composition and digestibility
379 of MP could have positive effects in relation to animal growth performance, digestibility of
380 amino acids, sensory quality of meat, dry matter intake and digestibility, milk production and
381 quality and feed conversion efficiency. Finally, beyond the use of MP for feed, the use of MP
382 for food products would increase the efficiency of the food supply chain even further, in par-
383 ticular if animal products would be substituted ¹⁹. The potential of MP for food so far remains

384 speculative. In contrast to the feed market, where feed composition is today based on efficiency
385 criteria, food markets are governed by complex consumer preferences and tastes. So far, MP
386 as food is only used in niche markets ²⁷ and it remains questionable whether MP will be used
387 in more widespread formulations in the future.

388 On the other side our study may overestimate actual adoption rates. Even under eco-
389 nomic profitability, the adoption of new technologies often faces other constraints such as
390 cultural factors in farm management, risk-aversion towards new technologies, lacking market
391 access or inactive market incentives due to regulation of markets.

392 Clearly, our findings also highlight the fact that widespread adoption of MP as a
393 “stand-alone” solution will not be sufficient for sustainable land-use futures and, depending
394 on the MP production pathway, could even result in an increase in reactive nitrogen pollution
395 and greenhouse gas emissions. In order to reduce the environmental impact of the food supply
396 chain, it will also require improvements in current livestock and manure management, fertili-
397 zation practices and changes in human dietary patterns. ^{12, 75} Also, further structural changes
398 in the food system can be foreseen, like the use of insects, microalgae, seaweed, or technolo-
399 gies to increase feed digestibility (e.g. by the use of fungus). ^{75, 76} Moreover, recent studies
400 emphasize that the role of livestock in sustainable diets lies in its capacity to convert leftover
401 streams (e.g. co-products from the food industry, food residues, food waste, and biomass from
402 marginal lands) - products that we cannot or do not want to eat - to high quality food products
403 (e.g. beef, milk, or eggs). ^{75, 77-80} The development of technologies that can effectively recover
404 used reactive nitrogen ²⁸ and organics embedded in these leftover streams ⁸¹ as substrates for
405 MP production are essential to further reduce the environmental impact and creating a more
406 sustainable and cyclic use of nutrient resources. Ultimately, all the above are needed to ensure
407 feeding future generations with high-quality proteins in a sustainable way.

408

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