

1 **The ongoing nutrition transition thwarts long-term targets for food**
2 **security, public health and environmental protection**

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26

27 **Abstract**

28 The nutrition transition transforms food systems globally and shapes public health and environmental
29 change. Here we provide a global forward-looking assessment of a continued nutrition transition and its
30 interlinked symptoms in respect to food consumption. These symptoms range from underweight and
31 unbalanced diets to obesity, food waste and environmental pressure.

32 We find that by 2050, 45% (39-52%) of the world population will be overweight and 16% (13-20%) obese,
33 compared to 29% and 9% in 2010 respectively. The prevalence of underweight approximately halves but
34 absolute numbers stagnate at 0.4-0.7 billion. Aligned, dietary composition shifts towards animal source
35 foods and empty calories, while the consumption of vegetables, fruits and nuts increase insufficiently.
36 Population growth, ageing, increasing body mass and more wasteful consumption patterns are jointly
37 pushing global food demand from 30 to 45 (43—47) Exajoules.

38 Our comprehensive open dataset and model provides the interfaces necessary for integrated studies of
39 global health, food systems, and environmental change. Achieving zero hunger, healthy diets, and a food
40 demand compatible with environmental boundaries necessitates a coordinated redirection of the
41 nutrition transition. Reducing household waste, animal source foods, and overweight could
42 synergistically address multiple symptoms at once, while eliminating underweight would not
43 substantially increase food demand.

44

45 **Introduction**

46 Dietary patterns are shifting world-wide, yet not synchronous, from scarce, plant-based diets with fresh
47 and unprocessed foods towards affluent diets high in sugar, fat, and animal source foods, featuring
48 highly-processed food products¹. While the prevalence of undernourishment is persistent in absolute
49 numbers due to population growth², this “*nutrition transition*”^{1,3} causes a relative shift in public health
50 challenges from undernutrition-related infectious diseases and neonatal disorders towards
51 overconsumption related chronic diseases such as diabetes and cardiovascular diseases^{3,4}. Currently,
52 suboptimal diets are the leading global health risk with an estimated yearly loss of 255 million
53 attributable disability-adjusted life years (DALYs)⁵. Adopting healthier diets could annually avoid 11-12
54 million premature deaths among adults⁶.

55 Global food demand is shaped by this nutrition transition, but also by population growth, changing
56 demographic structure, lower levels of physical activity, and increasing household food waste. This
57 growing demand for food is the leading driver of agricultural production and thereby also the main
58 interface between human society and the environment. Agriculture covers one third of global land area⁷
59 and is responsible for 70% of anthropogenic blue water use⁸. The food system is responsible for 21-37%
60 of anthropogenic greenhouse gas emissions⁹. Agriculture also increased the polluting release of nutrients
61 into the environment, being the dominant driver behind the quintupling of nitrogen surplus on land
62 systems relative to preindustrial times¹⁰. Finally, agriculture strongly contributes to air and water
63 pollution, soil degradation, antibiotic resistances, new pathogens, as well as biodiversity loss.

64 Undernutrition, overnutrition and food-related environmental pollution co-exist in all world regions, are
65 affected by common drivers and require common solutions, but have too long been analyzed in
66 academic silos^{11,12}. Consumer behavior, including dietary choice and food wasting behavior, is central to
67 all three problems, and any policy designed to bring about behavioral change in these areas has to be
68 carefully evaluated in regard to trade-offs and synergies. The Lancet-Commission on the “Global

69 Syndemic of Obesity, Undernourishment and Climate Change” stresses that this synergy of three
70 epidemics represents the uppermost health challenge of the 21st century¹¹, and urges the scientific
71 community to develop modelling studies to provide an evidence-base on the Global Syndemic for policy
72 makers and to create collaboration across the different communities.

73 Our study therefore compiles a comprehensive international database of food consumption, and
74 estimates different symptoms of the Global Syndemic within a consistent framework, allowing for
75 integrated analysis of global health, food systems and environmental change. Our central research
76 question is: How did various food-consumption related symptoms of the Global Syndemic develop
77 worldwide over the last decades, and what are the outcomes if the observed nutrition transition
78 continues into the future? The analyzed symptoms include the prevalence of underweight, overweight
79 and obesity, body height, caloric intake, food waste in households, dietary composition and total
80 demand for food and animal-source foods.

81 Our estimates are based on an open-source model (see Materials and Methods), which is used to
82 integrate available data for the period 1965-2010, to complement data gaps in historical data, and to
83 project future scenarios for the period 2010-2100 based on the trajectories of population growth,
84 demographic change and income development of the five Shared Socio-Economic Pathways (SSPs)¹³. Our
85 assessment starts by projecting the prevalence of underweight, overweight and obesity. For the first
86 time, we provide future projections of inter-country and intra-country distributions of body mass index
87 by age-class and sex. Next, as a proxy for stunting, we provide the first international projection of body
88 height. Combining the estimates of body mass index and body height with physical activity data and with
89 projections of changing demographic structure allows us to estimate food energy requirements, which
90 are a good proxy for food intake assuming a stable-state of body mass. In contrast to food demand
91 estimates⁷, being the sum of food intake and food waste, isolated food intake estimates are not
92 available in public statistics but can only be estimated indirectly. The conventional approach of applying

93 uniform regional food waste shares ¹⁴ to isolate food waste from food intake are satisfactory for
94 estimating environmental mitigation potentials ¹⁵, but are of insufficient quality to derive food intake
95 estimates for epidemiological analysis, where small energy misbalances have large public health
96 implications, and where under- and overintake are equaling out. Our bottom-up estimate of food intake
97 is here more nuanced and also provides estimates for subpopulations within countries. The combination
98 of food intake estimates with food availability data allows for a top-down estimation of food waste in
99 households. Similar previous estimates of food intake did either not account for future trajectories ¹⁶ or
100 used static BMI estimates ¹⁷.

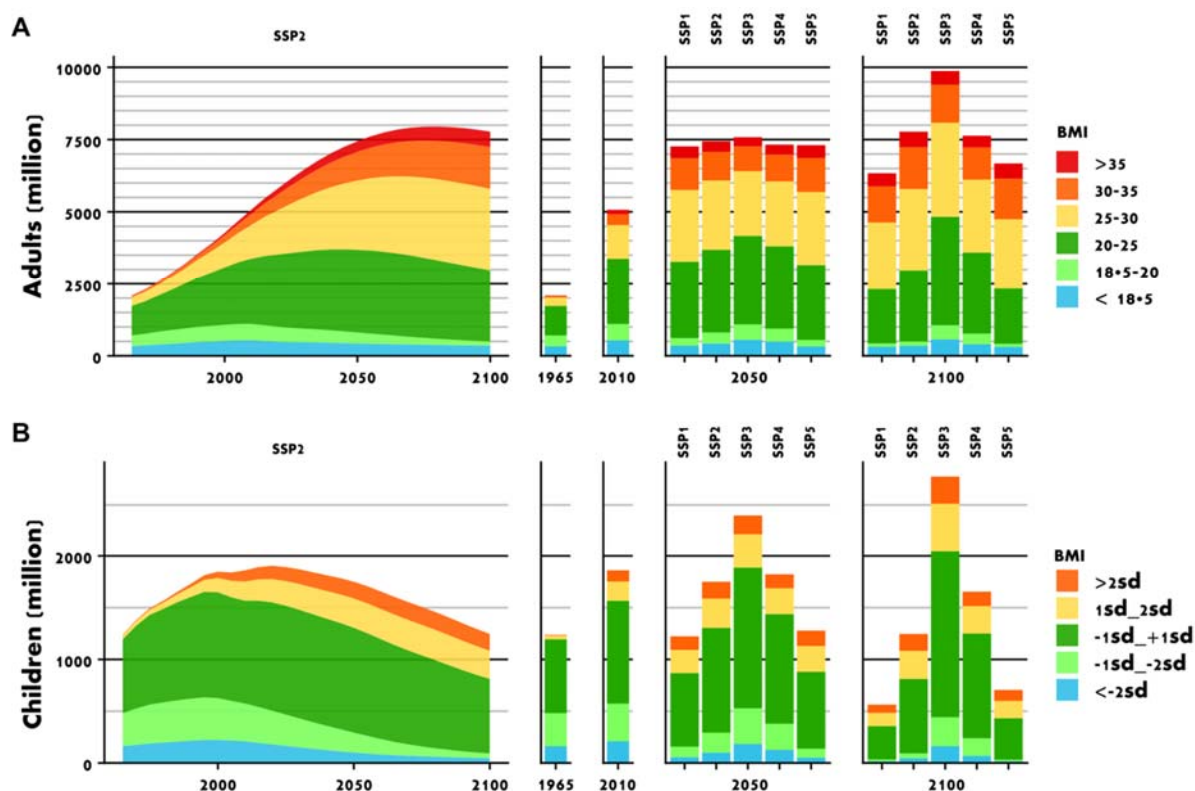
101 Moreover, our anthropometric approach allows to empirically differentiate how much of the rising food
102 demand can be attributed to population growth, ageing, increasing height and body mass index,
103 declining physical activity and increasing food waste. The potential of mitigation measures which address
104 consumer's behavior, such as food waste reduction^{10,18} or obesity prevention, can therefore be
105 estimated with more nuance. Finally, our study also analyses and projects the dietary composition using
106 a nested demand model that guarantees consistency of individual food groups with total calories.
107 Compared to previous model versions with less food groups ^{19,20}, our model now considers four major
108 food groups of epidemiologic and environmental relevance: animal products; empty calories (the
109 calories from oils, sugar and alcoholic beverages²¹); vegetables, fruits & nuts; and staples. Combining our
110 per-capita estimates with population projections also allows for projections of total food demand, total
111 food waste, as well as the demand for resource-intensive and environmentally polluting animal source
112 foods. Using a novel methodology for food demand projections that includes anthropometric dynamics,
113 as well as estimating all our elasticities independently provides a valuable validation for the existing food
114 demand projections which often use the same parameters for their elasticities ²².

115

116 **Results**

117 **Undernutrition declines in relative terms but stagnates in absolute numbers**

118 Our projections highlight that current efforts in combating undernutrition will fail to achieve the
119 Sustainable Development Goal to end hunger (SDG2) by 2030 as underweight remains a persistent
120 problem affecting several hundred million people (Fig. 1). The prevalence of underweight in a middle-of-
121 the-road scenario (SSP2) only declines from 744 million in 2010 (11%) to 528 million (6%) and to 394
122 million (4%) by 2100. Estimates for the entire range of SSP scenarios with different trajectories of
123 demography and per-capita income vary from 383 to 741 million (4-7%) in 2050 and from 330 to 733
124 million (4-6%) in 2100. In 2010, male children are disproportionately affected by underweight (13%), while
125 in our projections for 2050 next to male children also older people (60+) of both sexes have a slightly
126 higher prevalence (7%) than the average.



127

128 **Fig. 1 | The prevalence of underweight decreases in the world population, while overweight and obesity increase.** The figure
 129 shows the world population by *body mass index (BMI)* for adults (15+ years) (A) and children (0–14 years) (B) over the period
 130 1965-2100 for different population scenarios of the Shared Socioeconomic Pathways (SSPs) in million people. The left side is the
 131 middle of the road scenario SSP2, the right side provides comparison to the other SSPs for 2050 and 2100. Colors categorize by
 132 absolute body mass index (BMI) for adults, and by standard deviations from WHO growth standards for children. Blue colors
 133 indicate underweight, yellow overweight, and red obesity.

134

135 When economic growth sets off in low income countries, the nutrition transition commences and
 136 underweight declines (Fig. 2). Both increasing body mass index (BMI) and demographic change towards
 137 more adults lead to increasing per-capita food intake, which more than countervails any intake reduction
 138 due to declining physical activity levels (PAL). The relative decline in undernutrition is accompanied by
 139 higher dietary diversity, with rising consumption of animal-source foods, empty calories, as well as
 140 vegetables, fruits and nuts. In contrast, the consumption of staple foods stabilizes (Fig. 3, Fig. 4b). Higher
 141 food intake and more diverse diets also lead to continuously rising body height. From 1965 to 2010,
 142 average global adult height increased from 167 to 169 cm for males and from 155 to 157 cm for females.

143 In 2050, height may reach 171 cm for men and 158 cm for women. Even in 2050, average body height
 144 still varies between countries from 151 to 170 cm for females and from 162 to 182 cm for men.

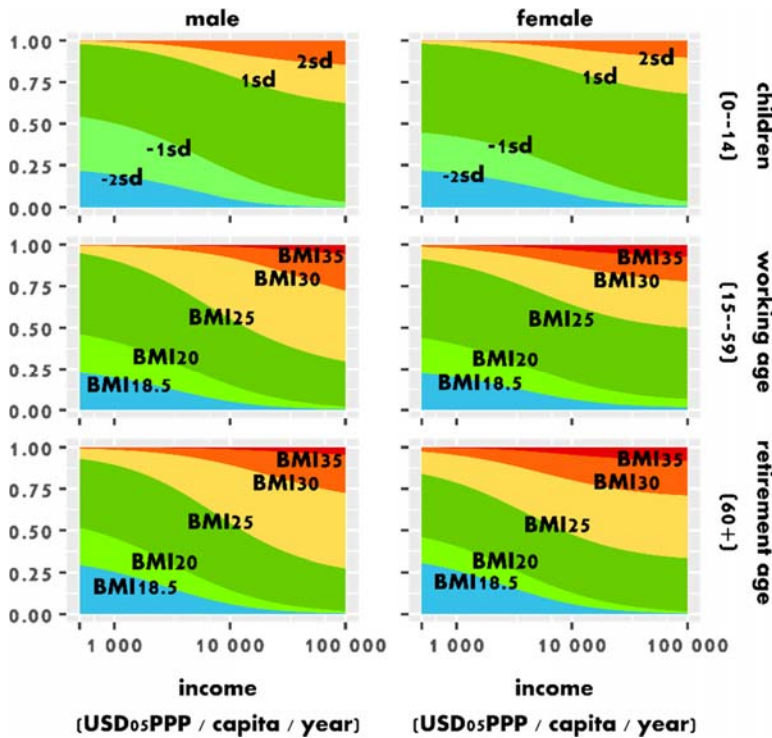


Fig. 2 | *With rising per-capita income, underweight declines and overweight increases, while the share of people with a healthy Body Mass Index (BMI) declines. The figure shows the estimated isoquants for the proportions of the population with specific Body Mass Index (BMI) by per-capita income (in US Dollar 2005 in purchase power parity) for males (left) and females (right). For children, we use standard deviations from WHO growth standards. Blue colors indicate underweight, yellow overweight, and red obesity.*

145 **The obesity epidemic advances**

146 Already while undernutrition just starts to decline in middle income countries, overweight and obesity
 147 begin to spread (Fig. 2). In our middle-of the road scenario, overweight and obesity increase from 1 993
 148 million (29%) in 2010 to 4 135 million (45%) in 2050 and 5 018 million (56%) in 2100. Varying the
 149 scenarios of demography and income between SSP1—5 provides a range from 3 842 to 4 430 million in
 150 2050 and from 4 331 to 5 637 million in 2100. Similarly, the number of obese increases from 636 million

151 (9%) in 2010 to 1 493 million (16%) in 2050, and 2 052 million (23%) in 2100. While only 1% of children
152 were obese in 1965, obesity reached 6% in 2010 and may further increase to 9% in 2050 and 13% in
153 2100, again violating the targets of SDG2 to end all forms of malnutrition. Among children, overweight
154 and obesity is higher for males than for females. Among adults, overweight is more prevalent among
155 working-age men, but obesity is similar for males and females, and higher for women aged 60+ (Fig. 3,
156 Fig. 2). In the absence of behavioral change, our results show a future that is characterized by
157 overweight and obesity of pandemic magnitude. This future pathway stands in opposition to the SDG2
158 target to end all forms of malnutrition and places an enormous burden on public health. In the U.S.
159 alone, costs of diagnosed diabetes are estimated at 327 billion US\$₂₀₁₇ in the year 2017²³ .

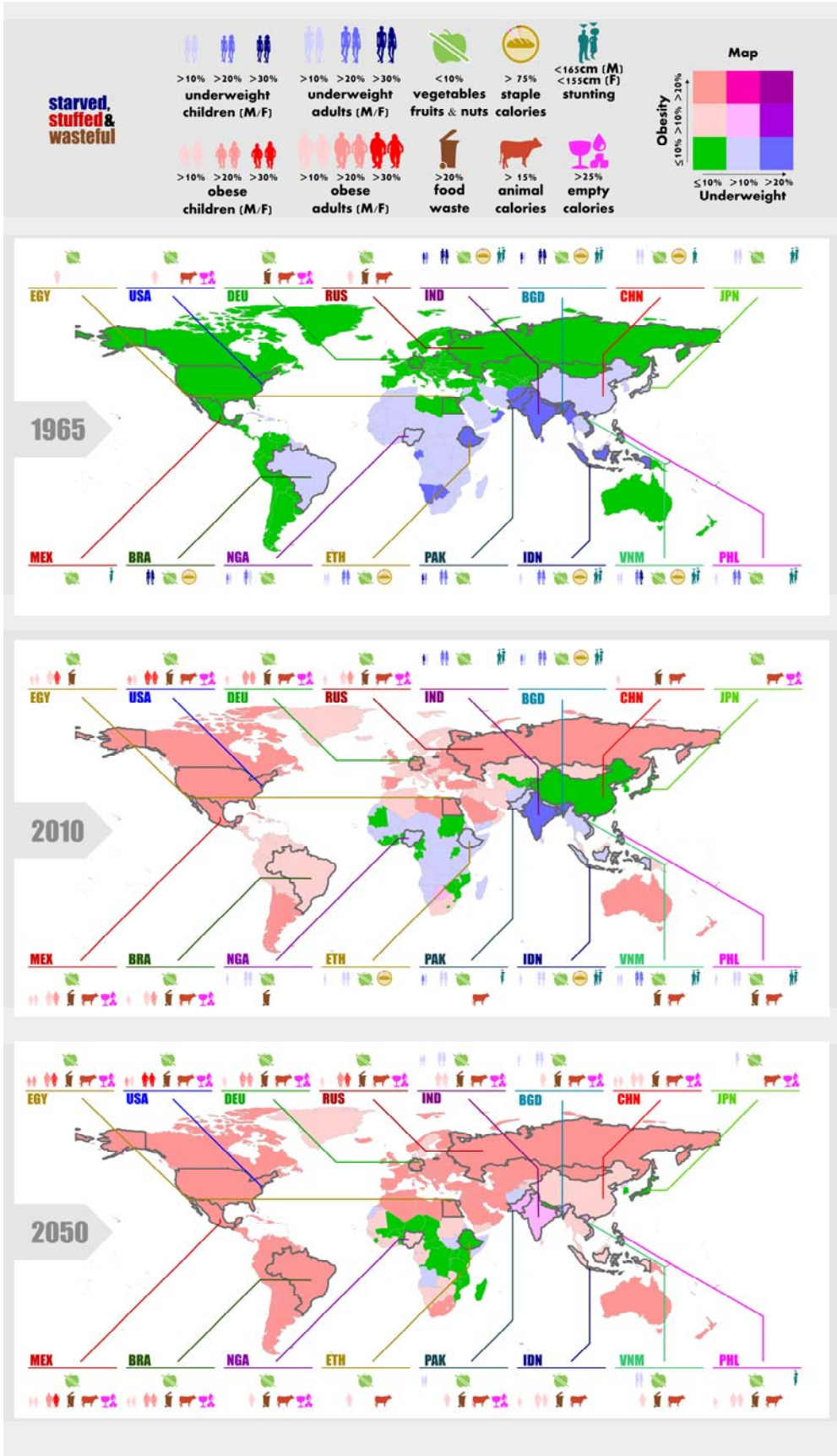


Fig. 3 | Unbalanced diets: The shift from scarcity to overconsumption.

The map colors show the prevalence of underweight and obesity in the population. For the 16 most populous countries, symbols indicate further details on anthropometrics, dietary composition and food waste. Country abbreviations are ISO3-country-codes. Estimates for 2050 are model projections. For 1965 and 2010, reported data is complemented with model estimates for missing data. Body mass index estimates for 1965 were complemented as reported data only starts in 1975. Dietary composition data had to be complemented for some major countries without reported data such as the Philippines or the Democratic Republic of the Congo. Food waste estimates are all model projections.

160

161 **The unceasing growth of food demand**

162 We estimate that global food demand, which increased from 12 Exajoules (10¹⁸ Joule, EJ) in 1965 to
 163 30 EJ in 2010, will further increase and may reach 45 (43 — 47) EJ in 2050 and 48 (36 — 62) EJ in 2100
 164 (Fig. 4). In particular SSP3, assuming high population growth, leads to a very high demand. Within the
 165 period 1965—2010, the largest increase in global food demand came from Asia and Northern Africa,
 166 while in the future in particular India and Africa will drive the increase.

167

168

2010	+1.4%	-4.4%	+5.2%	-24.9%
2050	+0.7%	-6.8%	+5.5%	-33.2%

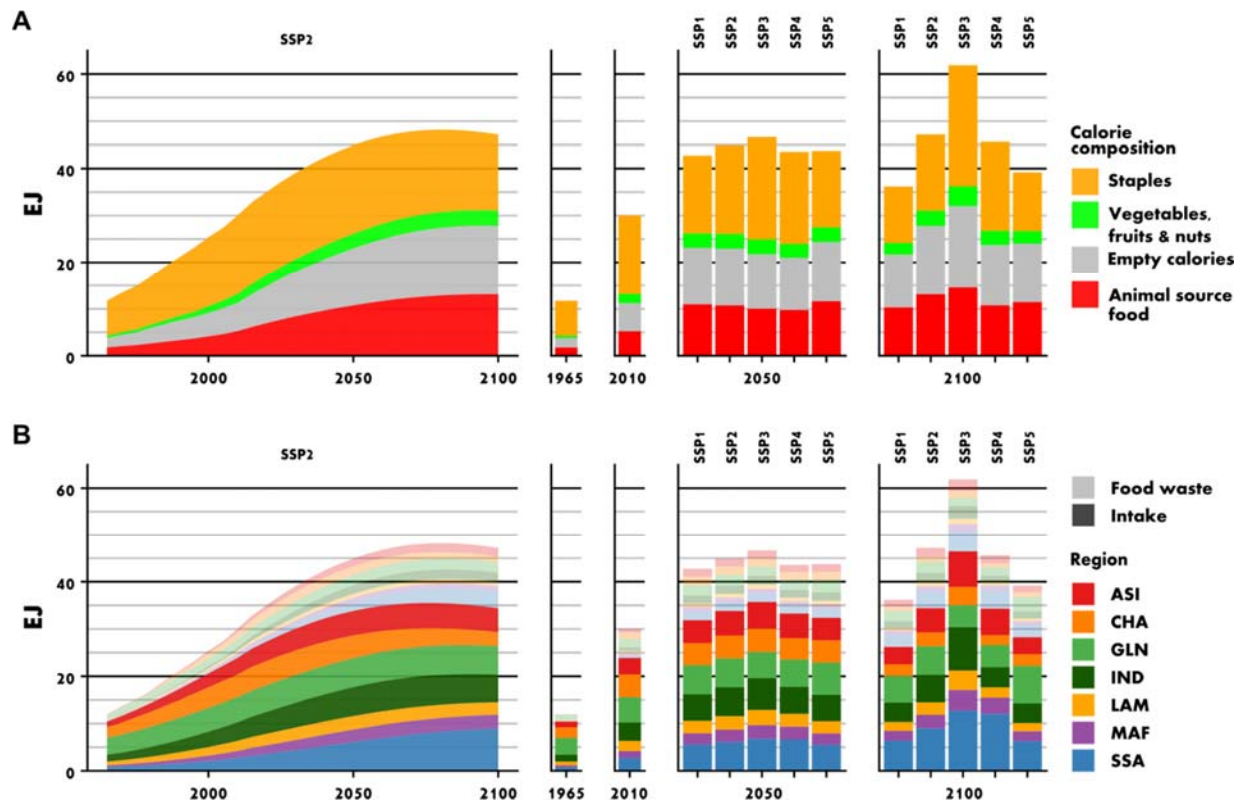
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170 **Table 1: Hypothetical change in global food demand if (from left to right) all underweight people were normal-weight, all**
 171 **overweight people were normal-weight, all physical inactive people had moderate physical activity levels, or food was not**
 172 **wasted in households. Numbers for 2050 are from the SSP2 scenario.**

173

174 The prevalence of underweight reduces the global food energy demand by only about 1% in 2010 and
 175 2050 (see Table 1), as already a small reduction in energy intake is sufficient to shift the metabolic
 176 equilibrium to underweight, and as only a share of the world’s population is affected by underweight.
 177 Increasing the physical activity levels of the part of the population with sedentary lifestyles to moderate
 178 activity, in line with WHO recommendations, would increase food demand by 5-6% in 2010 and 2050. In
 179 contrast, when all overweight and obese people would be normal-weight, intake would be reduced by

180 4% in 2010 and 7% in 2050. Yet, a reduction of food waste offers the highest reduction potential. Food
 181 demand exceeds intake by 25% in 2010, and by 33% in 2050 in the SSP2 baseline.



182
 183 **Fig. 4 | Global food demand is expected to strongly increase. Demand for animal-source foods and empty calories increase**
 184 **over-proportionally (A). The largest increase of global food demand is projected for Africa (B).** The figure shows total food
 185 demand by main food groups (A), and by world regions split by intake and food waste (B). ASI: Rest of Asia, CHA: China, GLN:
 186 Global North, IND: India, LAM: Latin America, MAF: Middle East and Northern Africa, SSA: Sub-Saharan Africa. See Extended
 187 Data for the country-region mapping.

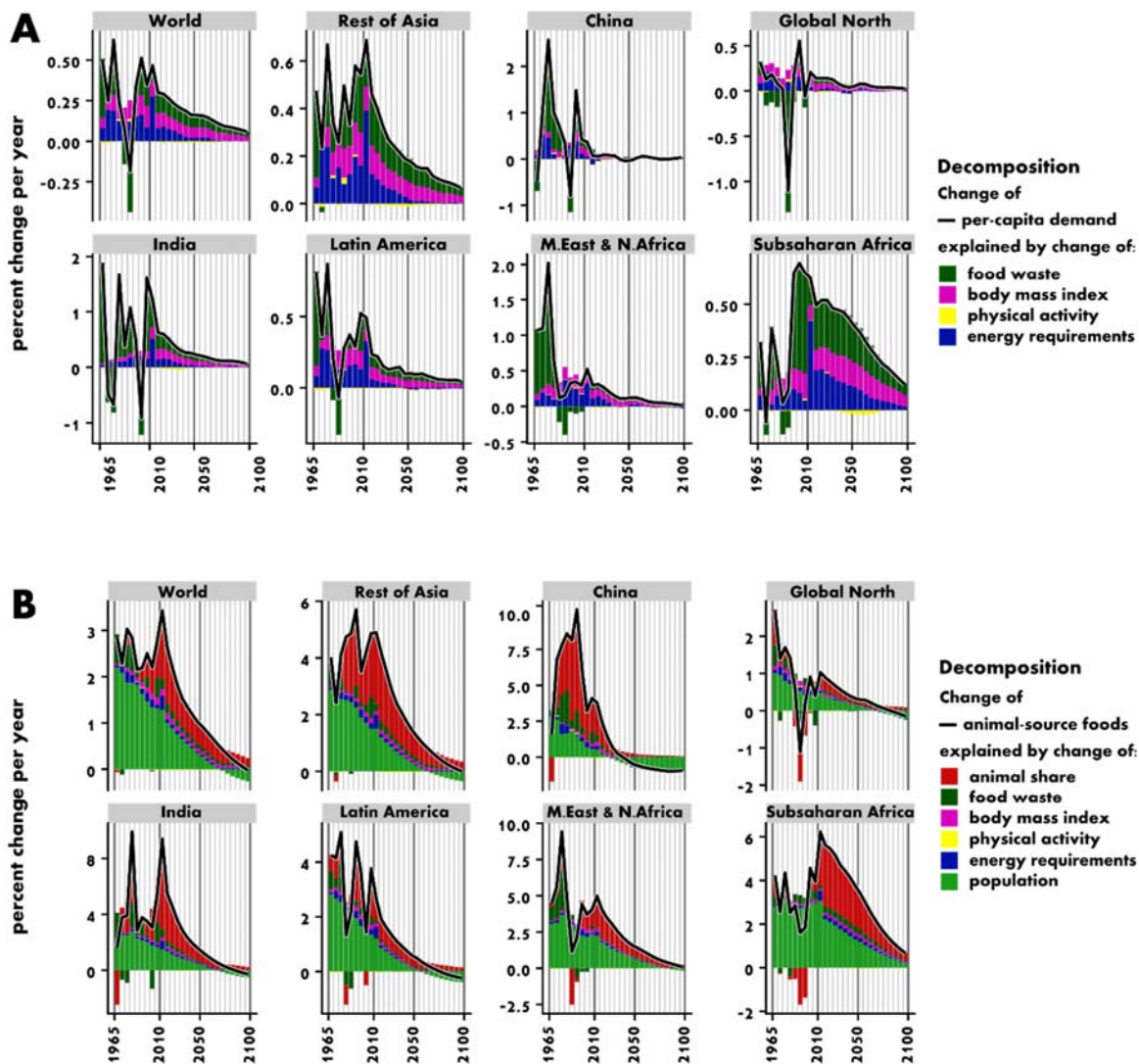
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189 Decomposing the per-capita food demand into its underlying processes (Fig. 5A), we can see that rising
 190 food energy requirements (i.e. the energy requirements for a normal-weight population with changing
 191 demographic structure and body height) have a similar influence as the increase of food waste and of
 192 overconsumption connected to higher BMI. The decline in PAL has only negligible effects.

193 We estimate that the demand for resource-intensive animal-source foods increases at even higher pace
 194 than total food demand, with the share of animal-source calories in total calories rising globally from

195 18% in 2010 to 24% (22—27%) by 2050 (Fig. 4A). Our decomposition analysis (Fig 5B) reveals that the
196 expected doubling of animal products can be attributed mostly to population growth and an increasing
197 share of animal calories in diets, while rising food waste, overconsumption connected to increasing BMI ,
198 reduced PAL or rising food energy requirements have less influence on future changes in the demand for
199 animal-source foods.

200 Global results with country-level resolution for underweight, overweight, obesity, intake, food demand,
201 food composition, as well as male and female body height for the period 1965-2100 can be found in the
202 Extended Data. To create a comprehensive dataset for follow-up impact studies, we filled data gaps in
203 the model driver input data (Supplementary Information S8). Subsequently, we applied the model not
204 only for future projections, but also filled data gaps in historical data, which was incomplete in terms of
205 temporal and spatial coverage. Data gaps included for example all BMI data for 1965 and 1970, as well as
206 dietary composition data for some major countries without reported data such as the Philippines or the
207 Democratic Republic of the Congo (see Supplementary Information Table S1).



208

209 Fig. 5 | Growth in per-capita food demand is driven to similar extents by increasing body mass index (and connected under- or
 210 overconsumption), higher food waste and rising food energy requirements (dependent on age, sex and height for a normal-
 211 weight BMI) (A). Total demand for animal-source foods is mainly driven by population growth and a higher share of animal-
 212 source-foods in diets (B). The figure shows a decomposition of growth rates based on the decomposition method described in
 213 S11 for different world regions (see Supplementary Information for the country-region mapping). Black line indicates net growth.

214

215 Comparison to out-of-sample data and to other studies

216

217 A five-fold cross-validation of our model can be found in Supplementary Information S9. It shows that

218 our model is robust to outliers, and uncalibrated estimates have a coefficient of determination (R^2) with

219 out-of-sample selections of reported data of 0.418 to 0.722 for the year 2010, depending on the

220 evaluated indicator. When calibrating our model to 1975, the first year with a complete set of reported
221 data also for BMI distribution data, the match of our results with out-of-sample reported data of 2010
222 was further improved to an R^2 of 0.542 to 0.897. In contrast to our previous model version which relied
223 on a statistical model with time-dependent parameters, the model of this study shows a better
224 agreement with reported data for total and animal source calories without the need of time-dependent
225 model parameters (see Supplementary Information S10).

226 In our middle-of-the-road scenario, global food demand increases by +65% until 2050 relative to 2005
227 which is within the range of multiple other projections, such as the rise by +54% estimated by the FAO²⁵,
228 or the estimated +70% by Bijl et al.²⁶. For global livestock calorie demand we estimate an increase by
229 +108% relative to 2005, which is again higher than FAO's projections of +76%²⁵ and close to the estimate
230 of +110% by Bijl et al.²⁶. An extensive comparison of our projections to other studies^{19,24–26}, including
231 regional and commodity-specific estimates, is presented in Supplementary Information S10.

232 **Discussion**

233 Our modeling study shows that the nutrition transition is an ongoing and unchecked global process.
234 Popkin's theory¹ of a transition of dietary patterns from "*famine*" to "*receding famine*" to "*degenerative*
235 *diseases*" can be supported, yet his hypothesis of a development towards a pattern of "*behavioral*
236 *change*" with less processed food and a decline in obesity is yet, 25 years later, not observable²⁷. In
237 contrast, our analysis shows that obesity still rises even in high-income countries, while the share of
238 people with a healthy BMI is declining. In low-income countries, normal weight individuals still make up
239 three quarters of the population, but with rising income the share of normal weight population
240 continuously declines. In middle-income countries, patterns of underweight and overweight often
241 coexist. We show that in particular during the transition from a lower-middle to an upper-middle income
242 country, dietary composition shifts towards very high consumption of animal source foods and empty

243 calories, while the consumption of vegetables, fruits and nuts stagnates at low levels. Energy-dense
244 animal source foods and empty calories become unhealthy when consumed in high quantities and
245 replace healthier food groups. Within our empty calorie group, mono- and polyunsaturated fats have
246 little dietary risk and are often beneficial, while saturated fats and trans fats are already consumed
247 excessively^{6,28}. Our finding of increasingly unbalanced diets is consistent with Imamura et al.²⁹ who found
248 that the increased consumption of healthy food items has been outpaced by the increase of unhealthy
249 items. Indeed, balanced diets are more prevalent in lower-middle income countries than in high-income
250 countries.

251 Without a paradigm change in food policy, the full consequences of the Global Syndemic will unfold in
252 the coming decades. Our projections for underweight show that the SDG target of zero hunger remains
253 continuously out of reach, while the obesity epidemic and malnutrition further aggravate. Multiple
254 studies (Supplementary Information Table S5) have investigated the environmental consequences of
255 future scenarios with comparable food demand growth as our study. It is evident that further demand
256 growth, as projected by our study, will result in unsustainable land expansion, water withdrawals,
257 nutrient pollution, greenhouse gas emissions and biodiversity loss. Several studies showed that without a
258 substantial shift from animal- to plant-based products and a strong reduction of food waste, the
259 agricultural system cannot return into the sustainable “planetary boundaries” that define a safe
260 operating space for humanity^{10,18,30}.

261 Our study shows how the rising food demand is the consequence of changes in human population,
262 demographic structure, physical activity levels, body height, body mass index and food waste. Separating
263 these effects accurately is not only important for estimating the potential impacts of reducing food
264 waste or obesity on food demand and environmental pollution (Table 1). It is also crucial for agro-
265 economic modelling studies in which the number of undernourished is back-calculated from per-capita
266 food demand³¹, as the latter can easily lead to false attribution. For example, the difference in healthy

267 food energy requirements (BMI 20-25) between Sub-Saharan Africa (2025 kcal per capita per day in
268 2010) and the Global North (2304 kcal/capita/day) or China (2323 kcal/capita/day) are in the order of
269 250-300 kcal per capita per day due to a higher share of children and lower height in Sub-Saharan Africa.
270 In comparison, the difference in daily energy intake between an underweight (BMI<18.5, 1893
271 kcal/capita/day) and the food energy requirements normal-weight population in Sub-Saharan Africa is
272 just 100-150 kcal. None of the available global demand projections takes the effects of changing
273 demographic structure, body height, BMI, or physical activity explicitly and simultaneously into account
274 for their calorie projections. Any back-calculation of these estimates to people at the risk of hunger or
275 obesity is therefore prone to misattribution or inconsistencies.

276 Our modelling exercise is also subject to a number of limitations.

277 First, our anthropometric food intake estimates exceed the FAOSTAT dietary energy availability in some
278 low-income countries. Different metabolic equations, taking into account also body height³² or outdoor
279 temperature³³, did not alter this finding. Various possible explanations for this mismatch are discussed in
280 the Supplementary Information S6.

281 Second, our estimates are uncertain for countries that reach very high income levels (>50 000 USD per
282 capita). In 2050, roughly 1 billion people live in such countries in SSP2, but little reported data exists for
283 dietary patterns at comparable incomes. Alternative interpretation of historic data can result for
284 example in a falling share of animal source foods for very high income levels^{10,34}. Our model is therefore
285 best suited for storylines that assume a continuation of materialistic lifestyles such as SSP2, SSP3, SSP4
286 and SSP5, while it is less suited to simulate a scenario like SSP1 that assumes a preference change
287 towards more sustainable lifestyles¹³. Similarly, our choice of the functional form for the regressions
288 assumes a saturation of the prevalence of overweight and obesity for very high incomes at a level close
289 to current maximum prevalence. Yet, overweight and obesity are still increasing in high-income countries

290 and the actual level of saturation is not foreseeable. Our estimates of overweight and obesity in high-
291 income countries are therefore conservatively low.

292 Third, while our model newly includes anthropometric and demographic dynamics, the only considered
293 socio-economic driver is the country-average per-capita income. This is a simplification as many other
294 factors affect diets and food demand, such as intra-country inequality, education, urbanization,
295 globalization, (super)market access, advertisement, food prices, policy measures, and the strength of the
296 food industry^{1,3,26,35-38}. However, most of them are very collinear with per-capita income. The model
297 driver should therefore not be misinterpreted as household income, but as a proxy for aggregate socio-
298 economic development³. Nevertheless, economic development as aggregate driver can only
299 insufficiently explain certain dynamics. For example, the share of obese adults shows a positive time-
300 trend beyond the income trend (Supplementary Information Fig. S4-S6). This suggests explanatory
301 dynamics that are independent of a country's current economic development, such as global
302 technological development, social globalization, or the international influence of Western food industry.
303 Without representing these continuous dynamics, our model likely underestimates future obesity.

304 Future model development should try to include further plausible explanatory variables for which
305 reliable future projections exist, such as urbanization or climatic variables³⁸ to reduce the residual error.
306 Including food prices becomes relevant when ambitious policy scenarios shall be investigated³⁹, but
307 requires more robust food price projections⁴⁰. Also the inclusion of time lags could be explored to
308 capture sticky preferences, slow changes in the built environment and epigenetic dynamics²⁷. Finally, the
309 parametrization of the model should be updated when new reported data becomes available to reduce
310 in particular the uncertainty for countries with very high incomes where few observations exist so far.

311 Uncertainties of projections differ by the process driving the increasing demand. Two major dynamics,
312 the connection to population growth and to rising food requirements of an ageing and taller population

313 (Figure 4), are well-established based on biophysical relationships, and uncertainties mainly depend on
314 the range within underlying demographic projections. By comparison, the correlation of economic
315 development to rising body-mass index, increased food waste or changing dietary composition depend
316 on the interaction of complex socio-economic processes. While this analysis finds that the correlations to
317 per-capita income have been relatively stable over time and similar across countries, these social
318 dynamics could also be subject to disruptive change, e.g. due to technological or social innovation or due
319 to policy intervention.

320 **Policy Implications**

321 So far, forward-looking national assessments of diets and anthropometrics are absent for most
322 countries⁴¹, leading to status-quo bias in policy strategies, infrastructure expansion and economic
323 investments. Here, our comprehensive projections allow policy-makers to build expectations on the high
324 speed and large magnitude in which diverse symptoms of the nutrition transition may spread, in
325 particular in current low- and medium-income countries. Going beyond our global database, national
326 assessments are urgently needed, and could include more detailed statistics and scenarios, e.g.
327 differentiating social milieus, or exploring policy interventions that are tailored to the local context. For
328 long-term projections under continuous economic growth, national studies however face the problem to
329 extrapolate out of the domain for which observed national data exists. Here, our cross-country analysis
330 could provide orientation to inform national assessments about the development pathway of other
331 countries.

332 Our empirical analysis substantiates that current food policy has not managed to achieve a paradigm
333 change of the nutrition transition. So far, no country can serve as an example for a successful policy-
334 induced reduction of obesity²⁷, animal-source foods or food waste. There is no evidence that individual
335 decisions or private sector action will suffice. Instead policy leadership is required, implementing a
336 combination of multiple integrated policy instruments^{27,35}.

337 Discussed policy measures include pollution taxes to price environmental externalities, consumption
338 taxes to internalize public health and community care costs, marketing restrictions for unhealthy and
339 polluting food items, nutrition education such as cooking classes or school gardens, public provision of
340 healthy and sustainable food in canteens, raising public awareness, obligatory food labelling, and
341 regulatory policies such as the ban of trans-fatty acids. Politics can also shape the wider environment
342 that leads to behavioral change^{27,36}, e.g. through the support of care work by part-time schemes or
343 through providing family planning services.

344 Recognizing the syndemic nature of obesity, undernutrition and environmental pollution can help to
345 efficiently coordinate the transformation of the food system and to mobilize the necessary momentum
346 of change. By quantifying the potential trade-offs and synergies (Table 1), we show that eliminating
347 underweight would not lead to a substantial increase in food demand. Increasing physical activity to
348 moderate levels has a higher impact, but could be more than compensated for by obviating overweight
349 and obesity. The highest synergies for reducing multiple symptoms of the nutrition transition could be
350 obtained by substituting animal source foods and by reducing household waste. A reduction in animal
351 source foods reduces obesity and environmental pressure. Moreover, reducing food waste and animal
352 products would lower food prices and help to fight undernutrition⁴². Given our projected future nutrition
353 trajectory of current low-income countries, international aid should shift its priorities anticipatorily from
354 investing in supply chains of animal products and processed products towards investments in
355 horticultural supply chains⁴³. Research and policy action therefore need to be integrated between
356 disciplines and policy domains, starting with the formulation of integrated national nutrition guidelines,
357 an outlook of long-term challenges to the food system, and an agenda to achieve behavioral change.

358 In conclusion, our study shows that current trends of the nutrition transition are not in line with
359 achieving the SDGs in respect to multiple targets for food security, public health and environmental
360 sustainability and will lead to the transgression of multiple planetary boundaries. Research and policy

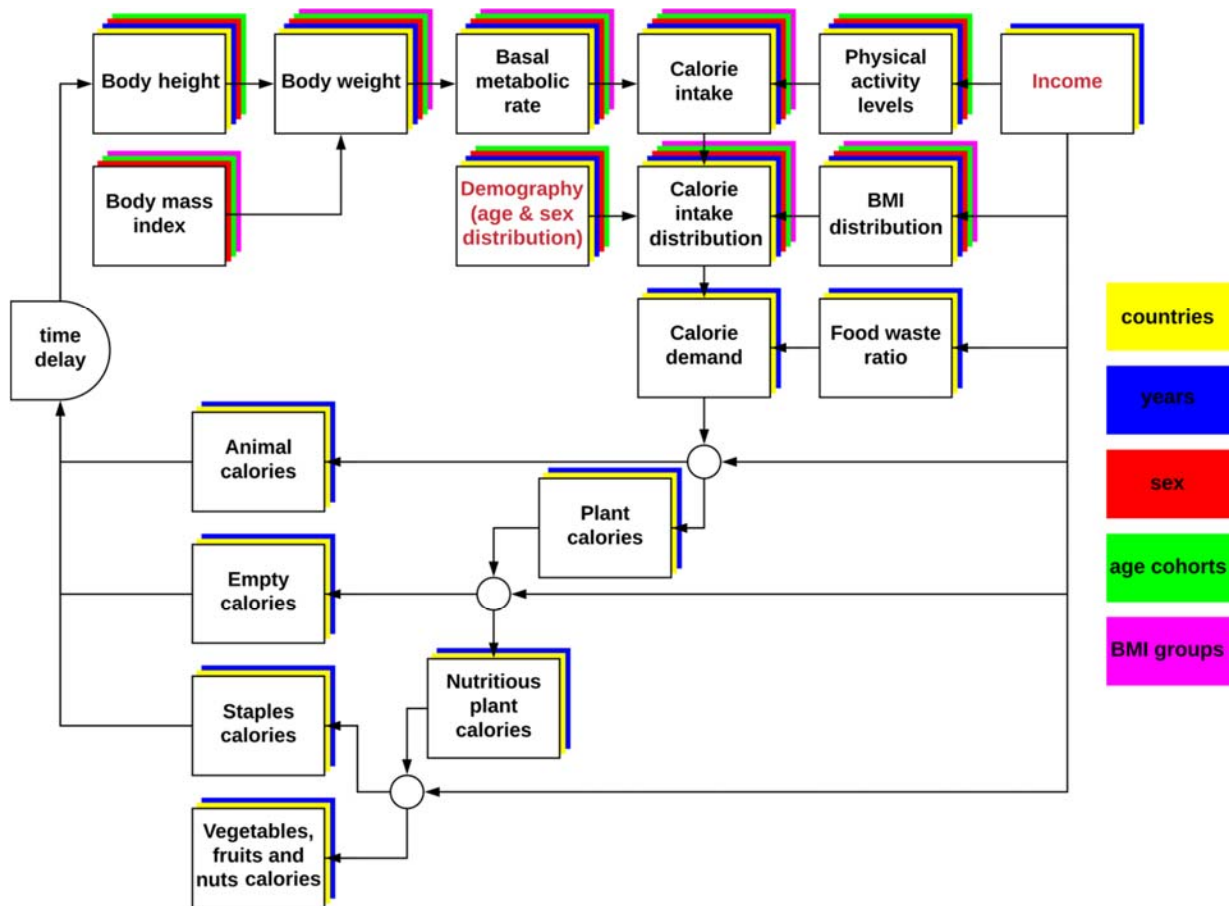
361 makers have to become proactive to restructure the food system towards prevention and mitigation of
362 these impacts, and build the capacity within the health system to handle the shifting risk factors in MICs.
363 Policy action focused on consumption behavior should holistically target all forms of malnutrition as well
364 as environmental impacts, as there are synergies and trade-offs, most importantly in respect to animal-
365 source foods and food waste. Forward-looking national dietary assessments on this syndemic can benefit
366 from the orientation that our cross-country analysis provides. Our comprehensive open dataset and
367 model can support this planning process and provides the interfaces necessary for integrated studies of
368 public health^{4,6,31,44}, food systems^{22,26,45}, and environmental change^{10,18,46,47} on a global scale.

369

370 **Materials and Methods**

371 **Food demand model**

372 Our open-source food demand model⁴⁸ is designed for long-term scenarios of food intake, dietary
373 composition, body mass index (BMI) distribution, body height and food waste. The simulations are
374 carried out in 5-year time steps “*t*” from 1965 until 2100 for the 249 ISO 3166-1 countries and territories
375 “*c*”. Depending on data availability, some variables further distinguish sub-populations based on sex “*s*”
376 (male/female), age-cohorts “*a*” (20 five-year cohorts from 0 to 100+), or BMI classes “*b*” (six BMI ranges
377 for adults and five BMI ranges for children). Fig. 6 provides an overview of the model design and the
378 sequence of estimations carried out within a 5-year time step of the period 1965-2100.



379
380 **Fig. 6 | Model design.** Red font indicates model drivers. Colored layers indicate the dimensionality of the variables.

381

382 We use regression analysis with historical data to estimate the parameters (indicated in the following as
383 Greek letters) for each functional relation (See Supplementary Information S1 for regression method and
384 Supplementary Data for statistical indicators). The model is applied for forward-looking scenarios using
385 only income $Y_{c,t}$ and population $P_{a,s,c,t}$ projections as drivers.

386 Compared to conventional econometric approaches that estimate per-capita food demand as a direct
387 function of per-capita income, we consider also explicitly the role of anthropometrics in determining
388 food demand. We combine BMI and body height to determine weight for each age-sex combination. As
389 more body cells require more energy for maintenance, the basal metabolic rate (BMR) is strongly
390 correlated to body weight. Further, the BMR differs by age and sex, which is why we apply the metabolic
391 Schofield equations for each age-sex combination separately to determine BMR as dependent variable
392 based on body weight as independent variable. We multiply the BMR with the physical activity level
393 multiplier (PAL) to determine the total energy burned. This energy has to be replenished through food
394 intake to maintain body weight, and the feeling of hunger and saturation balance food intake within a
395 narrow band. Certain modulations of food intake are possible by higher or lower BMI and PAL. In our
396 model, BMI distribution and PAL are therefore functions of per-capita income. The reason to estimate
397 income elasticity for BMI distributions rather than for intake distributions is that the quality of BMI data
398 is higher than food intake estimates which can only be inferred indirectly with residual errors, while the
399 BMI regressions can be parametrized with a lower information loss. As the model is deterministic, the
400 order of estimation does however not imply a direction of causality.

401 We start with the estimation of body height of the male and female age cohort 15-19 years (see
402 Supplementary Information S2 for a detailed description of height estimates). Next to genetics, height is
403 strongly connected to dietary quality, in particular to dietary diversity, nutrient density, protein intake

404 and the consumption of animal-source foods by the mothers and the children^{49,50}. To parametrize our
405 height equation

$$406 \text{ Eq1: } H_{15-19,s,c,t} = \alpha_s G_{c,t}^{\beta_s}.$$

407 we regress past observations of sex-specific height of young adults⁵¹ $H_{15-19,s,c,t}$ with per-capita food
408 demand for the sum of calories from animal source-foods, pulses and oils $G_{c,t}$ from FAOSTAT⁷. To
409 account for the growing period and to avoid circularities in the model, we use the preceding three 5-year
410 timesteps “t”, covering the time-span of approximately one year before pregnancy until the completion
411 of the 14th life year. Older adult age-cohorts keep the height that was estimated when they reach adult
412 age. For children, we estimate height by scaling the WHO growth standards for children⁵² and
413 adolescents⁵³ with the same factor by which the 15-19 years age-cohort diverges from the WHO growth
414 standards for 18-year old adults⁵³.

415

416 Next, we distinguish different BMI groups within the population. Each BMI group is assigned an average
417 BMI $B_{b,a,s}$. $B_{b,a,s}$ and $H_{a,s,c,t}$ are used to estimate body weight $W_{b,a,s,c,t}$:

$$418 \text{ Eq2: } W_{b,a,s,c,t} = B_{b,a,s} H_{a,s,c,t}^2.$$

419 We estimate PAL $A_{a,s,c,t}$ for male and female *children* (0—14), *working-age adults* (15—59) and
420 *retirement-age adults* (60+) sub-populations. With economic development, PALs usually declines due to
421 lower manual labor in agriculture and industry³⁷. Also, in retired adults inactivity is much more common
422 than in younger adult age-groups⁵⁴. Due to limited available data, we construct a dataset of observed
423 physical inactivity levels⁵⁵, which is completed with a rule-based approach using per-capita income⁵⁶, age
424 and gender (Supplementary Information S3). Then, inactivity levels are translated into *PALs* by applying
425 sedentary-lifestyles multipliers for inactive people, and active-lifestyle multipliers for the remainder³².

426 Applying the Schofield equations³² (Supplementary Information S4), we derive the basal metabolic rate
 427 (*BMR*) of male and female age-cohorts, which expresses the food energy intake of a resting human, and
 428 is dependent on body weight, sex and age. For comparison and discussion, we also apply the Schofield
 429 equations that use weight, height, sex and age³², as well as a set of equations by Froehle et al³³ that
 430 estimates BMR based on weight, sex, age, and temperature.

431 The BMR is multiplied with PAL to estimate the *food intake*:

$$432 \text{ Eq3: } I_{b,a,s,c,t} = (\gamma_{a,s} W_{b,a,s,c,t} + \delta_{a,s}) A_{a,s,c,t}$$

433 Next, we estimate which shares of the population have a certain BMI (Supplementary Information S5),
 434 again distinguishing between male and female *children* (0—14), *working* (15—59) and *retired* (60+)
 435 populations. We regress the BMI-group, age-group and sex-specific population shares $S_{b,a,s,c,t}$ ⁵⁷ with per-
 436 capita income $Y_{c,t}$ ⁵⁶ to parametrize the functions $f_{a,s}()$ (Fig. 2):

$$438 \text{ Eq4: } S_{b,a,s,c,t} = f_{a,b,s}(Y_{c,t})$$

439
 440 Food intake is aggregated from sex and age-group specific data to country totals using demographic
 441 data⁵⁸, and adding an additional food energy requirement N for pregnant and lactating women³², which
 442 is estimated based on the number of newborns $P_{0-4,s,c,t}$ in a 5-year timestep:

$$443 \text{ Eq5: } I_{c,t} = \frac{\sum_{b,a,s} I_{b,a,s,c,t} S_{b,a,s,c,t} P_{a,s,c,t}}{\sum_{a,s} P_{a,s,c,t}} + \sum_s N P_{0-4,s,c,t} / 5.$$

444 *Food demand* on country level (defined as the calorie availability estimated by FAOSTAT) should be larger
 445 than *food intake* because food waste at household level is included in FAOSTAT estimates^{17,37}. To
 446 estimate food waste $X_{c,t}$, we compute the ratio of *food demand* $D_{c,t}$ ⁷ and *food intake* $I_{c,t}$ using a
 447 regression with *per-capita income* $Y_{c,t}$ (Supplementary Information S6).

448 Eq6: $\frac{D_{c,t}}{I_{c,t}} = \frac{\varepsilon Y_{c,t}}{\zeta + Y_{c,t}} + 1.$

449 Eq7: $X_{c,t} = D_{c,t} - I_{c,t}$

450

451 Dietary composition considers four food groups which we selected based on criteria of relevance for
 452 population health and environmental pressure as well as intra-group substitutability: *animal calories* (the
 453 calories from animal-source foods including seafood), *empty calories* (the calories from oils, sugar and
 454 alcoholic beverages²¹), *vegetables, fruits & nuts* calories, and *staples* (the calories from remaining foods,
 455 mostly cereals, tubers, roots and pulses). To estimate the dietary composition while remaining
 456 consistent with total calorie consumption, we decided for a nested tree structure (Supplementary
 457 Information S7), where each food group is divided into two calorie demand shares⁷ as a function of per-
 458 capita income⁵⁶ $Y_{c,t}$. First we divide total food demand into *animal calories* $L_{c,t}$ and *plant calories* ($D_{c,t} -$
 459 $L_{c,t}$)

460 Eq8: $L_{c,t} = \frac{\eta Y_{c,t}}{\theta + Y_{c,t}} D_{c,t},$

461 We further subdivide the plant calories into *empty calories* $E_{c,t}$ and *nutritious plant calories* ($D_{c,t} -$
 462 $L_{c,t} - E_{c,t}$):

463 Eq9: $E_{c,t} = \frac{\kappa Y_{c,t}}{\kappa + Y_{c,t}} (D_{c,t} - L_{c,t}),$

464 and finally split into *fruits, vegetables and nuts* $V_{c,t}$ and the remaining *staples* ($R_{c,t}$):

465 Eq10: $V_{c,t} = \frac{\lambda Y_{c,t}}{\mu + Y_{c,t}} (D_{c,t} - L_{c,t} - E_{c,t}).$

466 Eq11: $R_{c,t} = D_{c,t} - L_{c,t} - E_{c,t} - V_{c,t} .$

467 **Scenarios & calibration**

468 We applied the model to simulate scenarios for the period 1965—2100 for the five scenarios of the
469 Shared Socio-Economic Pathways (SSPs)¹³ which are used widely for assessments of climate change^{31,46},
470 agriculture^{22,26,31,45}, biodiversity⁴⁷, or planetary boundaries¹⁸. They include different plausible trajectories
471 for population growth, demographic change and income development. To create a complete dataset for
472 all countries over the entire period 1965—2100, we combined various datasets involving historical and
473 future income and population. The model was run not only to the future, but also to the past to further
474 complete data. Yet, for the historical period (1965-2010), the model was calibrated to meet historic data
475 for body height⁵¹, BMI⁵⁷, per-capita food demand and dietary composition⁷ using additive calibration
476 values that were derived by subtracting model projections for the historical period from reported data.
477 These factors were kept constant from 2010 onwards and added to the projected values. Calibrated
478 values were cut off at values of below zero and share estimates were cut off above one. For BMI we used
479 the calibration values for 1975 to simulate 1970 and 1965, for which no global BMI dataset exists.

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605

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620 **Author contributions**

621 BLB, PP, AP designed the study.

622 BLB, EM, AS, PP, AP, IW, SG provided literature.

623 BLB, EM and AS designed the model.

624 JPD, LB and BLB designed the data management system MADRAT.

625 BLB and JPD programmed the model.

626 BLB, EM, AS, JPD, AM, LB, XW programmed the data processing and performed the regression analysis.

627 BLB wrote the manuscript.

628 AM, AS, AP, BLB, CLM, EM, HLC, IW, JPD, JW, LB, PP, SG, SR, XW discussed the results and the manuscript

629 and supported the writing of the article.

630 **Competing interests**

631 The authors declare no competing interests.

632 **Data and Materials Availability**

633 **Supplementary Information** is available at (to be added by editors).

634 **Code availability:** The code of the food demand model used for this publication as well as regular

635 updates to the model can be downloaded and installed from Github

636 <https://github.com/magpiemodel/magpie/releases/tag/v4.1.1>. Additionally, the model has been

637 archived via Zenodo (<https://zenodo.org/record/3701289>). Model outputs and analysis scripts used for

638 this study as well as a guide for running the food demand model can be downloaded from

639 <https://zenodo.org/record/4034439>. Regression analysis was performed using our R library mrregression

640 (<https://doi.org/10.5281/zenodo.3699647>) and data input processing scripts of the R library moinput

641 (<https://doi.org/10.5281/zenodo.3699594>).

642 **Extended Data** is available at (to be added by editor).

643